

# Health Savings Account Expenses Worksheet



	Actual Expenses Last Year	Estimated Expenses New Year
<b><u>High Deductible Health Plans</u></b>		
Expenses toward plan deductible		
Prescriptions	\$ _____	\$ _____
Physician visits	\$ _____	\$ _____
Hospital	\$ _____	\$ _____
Laboratory/testing	\$ _____	\$ _____
<b><u>Miscellaneous Health expenses not covered by insurance</u></b>		
Over-the-counter medications	\$ _____	\$ _____
<b><u>Dental</u></b>		
Copays / expenses		
Dental visits	\$ _____	\$ _____
Fillings	\$ _____	\$ _____
Major work (root canals, crowns, dentures, etc.)	\$ _____	\$ _____
Orthodontia (braces)	\$ _____	\$ _____
<b><u>Vision</u></b>		
Eye examination	\$ _____	\$ _____
Eyeglasses	\$ _____	\$ _____
Contact lenses and solution	\$ _____	\$ _____
LASIK surgery	\$ _____	\$ _____
Other expenses	\$ _____	\$ _____
<b><u>Hearing</u></b>		
Hearing examination	\$ _____	\$ _____
Hearing aid	\$ _____	\$ _____
<b><u>Miscellaneous Dental, Vision and Hearing expenses not covered by insurance</u></b>		
Over-the-counter medications	\$ _____	\$ _____
Additional contribution to maximize annual savings	\$ _____	\$ _____
<b>Total annual amounts</b>	<b>\$ _____</b>	<b>\$ _____</b>

## Health Savings Account Eligible Expenses

Use your HSA funds to pay for a variety of expenses for you, your spouse, and your dependents. Keep in mind **the IRS has specific rules about expenses that are eligible.**

### What else is considered an eligible expense?

A full list of HSA-eligible items is available when you are logged in to your Chard Snyder online account. Go to the *Tools & Support* tab. Under *Quick Links*, click on the *Healthcare Eligible Expenses Table*.

OR go to

[www.chard-snyder.com](http://www.chard-snyder.com)

Go to [Benefits/Health Savings Account](#) and click on [HSA Eligible Expenses](#)

[www.hsastore.com](http://www.hsastore.com)

Go to [Eligibility List](#) under *Resources*. Items are listed alphabetically and there is a search feature.

[www.chard-snyder.com](http://www.chard-snyder.com)