

two methods listed to the right

## Direct Deposit Employee Authorization Form

Submit information on your Chard Snyder online account for quickest processing and reimbursement. Paper forms can be submitted by fax or mail, but expect longer processing times for these methods.

Please contact Chard Snyder at 513.459.9997 or 800.982.7715 to verify the availability of direct deposit reimbursement services for your plan(s) or if you need assistance with completing this form. You may also visit our website at <a href="https://www.chard-snyder.com">www.chard-snyder.com</a>.

Company Information (PLEASE PRINT)				
Company Name			Division (if applicable)	
Participant Information (PLEASE PRINT)				
Last Name			Primary Phone	
First Name			Secondary Phone	
SSN / (or Alternate Employee ID)	Date of Birth (mm/dd/yyyy)		Email Address (For Account Notifications)	
Street Address (Check if New Address □ )				
City		State	Zip	
Bank Account Information (PLEASE PRINT)				
Bank Name:		Select One:  Begin Direct Deposit Change Bank Information Cancel Direct Deposit		Account Type (Select One):  Checking Savings
Participant Authorization & Acknowledgement				
<ul> <li>I understand the information on this form and authorize Chard Snyder to complete my request. I certify the following to be true.</li> <li>My financial institution can receive transactions by electronic transfer and the bank information provided can serve this purpose.</li> <li>I permit Chard Snyder to initiate electronic credit entries and, if necessary, debit entries to reverse erroneous credits to the above account, and to allow the financial institution indicated above to credit and/or debit the same to such account.</li> <li>I will not hold Chard Snyder responsible for any delay or loss of funds due to incorrect or incomplete information supplied by me, my employer or by my financial institution or due to an error on the part of my financial institution in depositing funds to my account.</li> <li>Chard Snyder reserves the right to debit your account for return deposit items and collect a \$25 processing fee and reserves the right to periodically change this fee. Chard Snyder is not responsible for any fees that may be incurred and charged to me by my financial institution.</li> <li>Direct deposit of my reimbursements shall commence within 4 (four) weeks of receipt of this form.</li> <li>My direct deposit may be terminated by any of the following: an online or written cancellation request submitted by me (when allowed by my employer), a failed bank transmittal due to incorrect bank information, cancellation of direct deposit by my employer or in the event that processing fees are incurred and are unpaid for a period of 60 days.</li> <li>Financial institutions are subject to approval by Chard Snyder.</li> </ul>				
Signature			Date	
SEND THIS FORM TO CHARD SNYDER				
Please submit this form to  Chard Snyder by one of the  Page) Mail:  PO Box 2924, Fargo, ND 58108-2924				

## Direct Deposit Employee Authorization Form Instructions

- 1. **Complete all company and employee information** on the front page (please print/type). NOTE: Please include your e-mail address to receive an automatic e-mail notification whenever a claim is entered into our system and when a reimbursement is approved for you to receive payment
- 2. Complete all bank account information. A copy of a voided check may be attached for clarity
- 3. You MUST sign and date the "Participant Authorization & Acknowledgement" section on the front of this page
- 4. Fax or Mail this form and supporting documentation directly to Chard Snyder:

☐ Fax: Local 513.459.9947 / Toll-Free 888.245.8452 (Please DO NOT include a Fax Cover Page)

☑ **Mail:** PO Box 2924, Fargo, ND 58108-2924

5. If you have questions please contact us:

☑ Call Customer Service: 513.459.9997 | 800.982.7715

☑ Visit our Website: www.chard-snyder.com

- 6. Important Reminders:
  - ☑ Do NOT use a fax cover page when faxing
  - ☑ Payments are issued after receipt and processing, subject to claim approval